

Date: 10/11/2018

To, BSE Limited, PhirozeJeejeebhoy Towers, Dalal Street, Mumbai-400001

Dear Sir,

Sub.: Cover letter

Please find enclosed herewith the below:

1. Statement with respect to material deviation in use of proceeds of issue of Non-Convertible Debt Security for the half year ended 30th September 2018.

Kindly take the same on your record.

Thanking You,

Yours Faithfully, For New Opportunity Consultancy Private Limited

Ganesh Rao

Managing Director DIN: 02302989



New Opportunity Consultancy Private Limited CIN No: U93030MH2014PTC252078 Registered Office : 707/708, Cyber One, Sector - 30A, Vashi , Navi Mumbai, Maharashtra - 400 703. Tel : 022 20870050 Email : secretarial@nocpl.in Website : www.nocpl.in



Date: 10/11/2018

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001

Sub: Statement with respect to material deviation in use of proceeds of issue of Non-Convertible Debt Security for the year ended 30th September, 2018.

Ref: Scrip ID : 1708NOCPL19 Scrip Code : 954675

Dear Sir/Madam,

Pursuant to Regulation 52 (7) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015, the Company hereby confirms that there were no deviations in use of proceeds of issue of Non-Convertible Debt Security from the objects stated in respective offer document for the year ended 30th September, 2018.

Please take the above on record.

Thanking you,

Yours faithfully

For New Opportunity Consultancy Private Limited

Ganesh Rao

Managing Director DIN: 02302989

CC: Catalyst Trusteeship Limited



